

Encore Society Enrollment Form (CONFIDENTIAL)

1. Please check one of the following:

- I have included the Marin Symphony in my estate planning. Please enroll me in the Encore Society. You may publish my name on the Encore Society list.

Please indicate recognition name – how you would like your name(s) to appear in the program book:

- I have included the Marin Symphony in my estate planning. Please enroll me in the Encore Society. However, do not publish my name.

2. Please print:

Name(s) _____

Address _____

City _____ State _____ Zip _____

Signature _____ Date _____

3. Providing details of your bequest at this time will allow us to ensure that your wishes are honored. Please feel free to share with us any information you are comfortable with, and indicate the type of gift you have made:

I have provided for the Symphony as follows:

- Charitable bequest – indicate type of bequest: specific amount residual amount
 percentage if all heirs deceased

- Charitable remainder trust
- Charitable gift annuity
- Retirement plan designation
- Insurance designation
- Pooled income fund account
- Charitable lead trust
- Other _____

Name of Attorney, Executor, or Trustee: _____

Address: _____

Email: _____

Phone: _____

4. Estimated gift value (optional) _____