Sample Letter to Banker or Broker – Stock Transfer

Donor Name Donor Address Donor City, State, Zip Code

Date

Banker/Broker Name Company Name Company Address Company City, State, Zip Code

Re: Donor Account Number

Dear Mr./Ms. ____:

I would like to make a donation of (number) of shares of ______ common stock from my account number ______ to the Marin Symphony Association. Please transfer these shares to the Marin Symphony for use.

You may contact Angela Colombo, Director of Development at the Marin Symphony, by telephone – 415.479.8100 – or by email at <u>acolombo@marinsymphony.org</u> to arrange the transfer. The Marin Symphony's tax identification number is #94-6104150.

The address for transferal is:

Marin Symphony Angela Colombo, Director of Development 4340 Redwood Hwy Suite 401C San Rafael, CA 94903

My signature is guaranteed on this letter. (if required)

(Donor Signature) Donor Name

cc: Marin Symphony Angela Colombo, Director of Development 4340 Redwood Hwy Suite 401C San Rafael, CA 94903